



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37123.31	-261.68	-0.70%
Nifty 50	11003.5	-72.4	-0.65%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.37	-1.06
HDFCBANK	103.85	-1.07
ICICIBK	11.14	-2.88
INFY	11.76	-0.08
TATA MOTOR	8.96	-2.18
WIPRO	3.67	-1.87

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-751
DII's Eq (Provisional)	309
FIIs Index Future	-1633
FIIs Index Options	892
FIIs Stock Future	-397
FIIs Stock Options	24

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.9387
EURO	78.5646
YEN 100	65.6400
GBP	87.6547

TOP STORY

- **Aavas Financiers**: The company has received an investment of Rs 345 crore from IFC, a member of the World Bank Group.
- **TRF**: Canyon Point Investment Holdings Pte. terminates share purchase agreement (SPA) in connection with sale/divestment of 100% stake in step down subsidiary
- **Kaveri Seed** board meeting on September 24 to consider buyback of shares
- **Sandhar Technologies** - ICRA reaffirmed the rating of the company with a downward revision in outlook from stable to negative
- **SML Isuzu** launches Executive Lx 5100 XT Bus in the market on September 16, 2019
- **Bayer** closes Monsanto integration in India
- **Lemon Tree** signed a License Agreement for a 80 room Hotel in West Bengal. The hotel is expected to be operational by January, 2023
- **GVK Power**'s subsidiary terminated concession agreement with NHAI on account of material breach and defaults on the part of NHAI

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26717.43	117.47	0.44%
NASDAQ	8153.54	-23.17	-0.28%
NIKKEI	21964.74	-23.55	-0.11%
HANG SENG	26875.74	-248.81	-0.92%
SGX NIFTY	10986.00	-19.00	-0.17%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	61.99	-1.45%
NATURAL GAS	2.679	-0.07%
GOLD	1506.9	-0.30%
SILVER	17.93	-0.53%
COPPER	2.6385	-0.08%

WORLD EVENTS

USD :

RESULTS TODAY

NO IMP RESULTS



1-Nifty 50 - 16/09/19

NIFTY CHART



MARKET COMMENTARY

MARKET LEVELS

The barometer index, the S&P BSE Sensex, fell 261.68 points or 0.70% to 37,123.31. The Nifty 50 index fell 72.40 points or 0.65% to 11,003.50.

The 50-unit Nifty opened below 11,000 mark and hit an intraday low of 10,968 in afternoon trade. Later the index trimmed losses and flirted with 11,000 mark and closed a tad above that level.

The market breadth was positive. On the BSE, 1369 shares rose and 1150 shares fell. A total of 177 shares remain unchanged.



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAL	ALKA VIJAYKUMAR BHANDARI	B	80,000	60.38
JSHL	SANJIV KUMAR MISHRA	B	130,000	7.62
MANORG	AKSHAY KAMALKUMAR DUJODWALA	B	160,000	314.35
NOVATEOR	PRADIP SUDHAKARBHAI BIREWAR HUF	B	60,000	24.27
SAGARPROD	BHAVESH RAMESHCHANDRA MEHTA	B	243,136	9.6

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SECL	ASHTVINAYAK TRADERS PRIVATE LIMITED	BUY	90000	36.65
AHIMSA	NISHIT CHANDULAL JOSHI	SELL	30000	31.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	371	368	365	371	374	377
ASIAN PAINT	1521	1507	1492	1517	1531	1542
AXIS BANK	671	666	661	670	675	680
BAJAJ-AUTO	2874	2854	2833	2871	2891	2908
BAJAJ FINSV	7280	7227	7174	7306	7359	7438
BAJ FINANCE	3419	3384	3349	3417	3452	3485
BHARTIARTL	344	340	336	343	347	350
BPCL	380	375	370	383	388	396
BRITANNIA	0	2664	2613	2697	2748	2781
CIPLA	471	466	461	469	474	477
COALINDIA	201	198	195	199	202	204
DRREDDY	2725	2698	2671	2730	2758	2790
EICHERMOT	16764	16465	16167	16650	16949	17133
GAIL	130	128	126	130	132	134
GRASIM	717	709	701	718	725	734
HCLTECH	1070	1058	1047	1069	1080	1091
HDFC	2047	2029	2011	2056	2074	2101
HDFCBANK	2244	2236	2228	2249	2258	2271
HEROMOTOCO	2739	2709	2680	2752	2781	2823
HINDALCO	200	198	197	200	202	203
HINDUNILVR	1816	1803	1789	1814	1827	1838
IBULHSGFIN	435	425	415	441	451	467
ICICIBANK	412	407	403	412	416	420
INDUSINDBK	1376	1362	1349	1379	1392	1409
INFRATEL	252	249	246	252	255	258
INFY	828	820	811	829	837	846
IOC	129	126	123	128	131	132
ITC	239	238	237	240	241	242
JSWSTEEL	226	223	220	225	228	230
KOTAKBANK	1475	1463	1450	1477	1490	1504
LT	1344	1336	1328	1346	1354	1365
M&M	537	532	526	541	546	556
MARUTI	6413	6339	6265	6414	6488	6563
NTPC	123	122	121	123	124	125
ONGC	131	128	126	131	133	136
POWERGRID	202	201	199	202	204	205
RELIANCE	0	0	0	0	0	0
SBIN	285	282	280	286	289	293
SUNPHARMA	427	421	416	425	431	435
TATAMOTORS	129	127	125	128	130	132
TATASTEEL	361	358	354	362	365	370
TCS	2150	2126	2103	2150	2173	2197
TECHM	719	712	704	718	725	731
TITAN	1149	1125	1102	1139	1162	1175
ULTRACEMCO	3993	3960	3927	4008	4041	4089
UPL	564	558	553	567	572	581
VEDL	149	147	145	149	151	153
WIPRO	247	245	243	246	249	250
YESBANK	67	66	65	67	68	69
ZEEL	345	341	336	349	353	361



NSE CIRCULARS

NSE Circular: [Applicability of Additional Surveillance Measure \(ASM\)](#) (zip) w.e.f. SEP 16, 2019

NSE Circular: [Applicability of Short Term Additional Surveillance Measure \(ST-ASM\)](#) (zip) w.e.f. SEP 16, 2019

NSE Circular: [Shifting of securities to Z category](#) w.e.f. SEP 16, 2019

NSE Circular: [Listing of further issues of Alicon Castalloy Limited, Axis Bank Limited, The Federal Bank Limited, ICICI Bank Limited, IndusInd Bank Limited, Sagar Cements Limited, Tech Mahindra Limited and Tejas Networks Limited](#) (pdf). SEP 16, 2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ARMANFIN	13-Sep-19	Dividend - Rs 1.40 Per Share
GODFRYPHLP	13-Sep-19	Dividend - Rs 10 Per Share
VIDHIING	13-Sep-19	Dividend - Rs 0.20 Per Sh
NIPPOBATRY	13-Sep-19	Dividend - Rs 20 Per Share
TALBROAUTO	13-Sep-19	Dividend - Rs 1.80 Per Share
DEEPIND	13-Sep-19	Dividend - Rs 1.5 Per Share
BALPHARMA	17-Sep-19	Dividend - Re 1 Per Share
BHARATRAS	17-Sep-19	Dividend - Rs 1.50 Per Share
AHLUCONT	17-Sep-19	Dividend - Rs 0.30 Per Share
AMRUTANJAN	17-Sep-19	Dividend - Rs 1.05 Per Share
HTMEDIA	17-Sep-19	Annual General Meeting/ Dividend - Re 0.40 Per Share
MARATHON	17-Sep-19	Dividend - Rs 0.50 Per Share
TBZ	17-Sep-19	Dividend - Rs 0.75 Per Share
PREMEXPLN	17-Sep-19	Dividend - Rs 2.70 Per Share
JINDALPOLY	17-Sep-19	Dividend - Re 1 Per Share
SADBHAV	17-Sep-19	Dividend Re 1 Per Share
SADBHIN	17-Sep-19	Dividend - Rs 0.30 Per Share
RUCHIRA	17-Sep-19	Dividend - Rs 2.25 Per Share
SKMEGGPROD	17-Sep-19	Dividend - Rs 0.50 Per Share
PRECAM	17-Sep-19	Dividend - Re 1 Per Share
ARIHANTSUP	18-Sep-19	Dividend - Rs 0.50 Per Share
ACE	18-Sep-19	Dividend - Rs 0.50 Per Share
BIL	18-Sep-19	Dividend - Rs 1.20 Per Share
BLS	18-Sep-19	Dividend - Re 1 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1474/\$1450 & Resistance = \$1537/\$1560.**
- **Crude oil range (WTI)->\$55 to \$65.**
- Wall Street Tumbles as Attack on Saudi Hits Oil Supply: - Wall Street fell after a weekend attack on Saudi Arabian oil installations crippled 5% of the world's oil supply, raising fears for the global economy and increasing the risk of war between the U.S. and Iran. Oil prices soared after the news, with the U.S. blaming Iran for the attacks. The Islamic Republic denies any involvement.
- Japanese Yen Rises Amid Heightened Geopolitical Tensions in Middle East: - The Japanese yen rose against the U.S. dollar on Monday in Asia amid heightened geopolitical tensions in the Middle East after weekend attacks on Saudi oil plants disrupted global oil supplies.
- Oil surges 20% after Saudi attack, softens on stockpile hopes: -Oil prices surged nearly 20% at one point on Monday, with Brent crude posting its biggest intraday gain since the Gulf War in 1991, after an attack on Saudi Arabian oil facilities at the weekend halved the kingdom's production. Prices came off their peaks after U.S. President Donald Trump authorized the use of his country's emergency stockpile to ensure stable supply.
- Gold scores a pop from historic oil outage: - Gold futures headed solidly higher on Monday after an attack on Saudi Arabian oil production sent oil prices skyrocketing and investors turning to haven assets, including bonds and precious metals. The gain for oil comes after Saudi oil production facilities on Saturday were hit by a drone attack according to Saudi Arabian officials, which knocked out 5.7 million barrels of daily production, representing some 5% of global production.

TRENDS & OUTLOOK – DATE: 17-SEPT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37465	37730	38055	38397	38659
SILVER	45160	45970	46966	48249	49201

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	446	451	457	463	467
ZINC	180.25	183.65	187.15	190.60	192.75
LEAD	150.10	152.10	155.70	158.90	161.55
NICKEL	1175	1201	1224	1257	1292

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3990	4150	4320	4570	4665
NATURAL GAS	182	186	191	196	201

DATA TALKS : TODAY'S ECONOMIC DATA :

German ZEW Economic Sentiment, Capacity Utilization Rate, Industrial Production m/m, NAHB Housing Market Index.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72

Email: customercare@indiratrade.com www.indiratrade.com

To get regular updates please whatsapp us on Mob. +91 9300059777

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: www.inspireeducation.co

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